Opening an Enable Savings Plan Account

1. Is the account being opened for an Eligible Individual?  
   - Yes: Call us at 1-844-362-2534 so we can help you move the account to the Enable Savings Plan.
   - No or Don't Know: To find out, walk the Eligibility Path on the other side of this sheet.

2. Does the individual have another ABLE account?  
   - Yes: To enroll, visit EnableSavings.com, select "Resources", then select "Forms". Print and mail your enrollment form with documentation.
   - No: Proceed to step 3.

3. Who is opening the account?  
   - Parent or Guardian of a minor of an Eligible Individual: Are you legally authorized to manage the Eligible Individual’s finances?  
     - Yes: To enroll, visit EnableSavings.com and select "Enroll".
     - No or Don't Know: Speak to your advocate or call us at 1-844-362-2534.

   - The Eligible Individual: Does the Eligible Individual have the legal authority to manage his or her own finances?  
     - Yes: To enroll, visit EnableSavings.com and select "Enroll".
     - No or Don't Know: Speak to your advocate or call us at 1-844-362-2534.

   - Guardian, Conservator or Power of Attorney of an Eligible Individual: Select One.

Questions? Call us at 1-844-362-2534 or visit EnableSavings.com
Eligibility Path - Is the individual eligible to open an Enable Savings Plan account?

1. Does the individual experience a disability or is the individual blind?
   - Yes
   - No or Don't Know
     - Read more about types of eligible disabilities online at EnableSavings.com, select "Basics", then select "Open". Or, call us at 1-844-362-2534.

2. Did the disability or blindness onset before the individual's 26 birthday?
   - Yes
   - No or Don't Know
     - Speak to your advocate or medical provider, or call us at 1-844-362-2534.

3. Does the individual have proof of disability or blindness?
   - Yes
   - No or Don't Know
     - The individual is eligible. Open an account. Visit EnableSavings.com and select "Enroll".
     - Yes, is entitled to receive SSI or SSDI
       OR
       Has a certification from a licensed physician that he or she is disabled or blind.

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